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18 **UNITED STATES BANKRUPTCY COURT**
19 **FOR THE DISTRICT OF NEVADA**

20 In re:
21 DESERT CAPITAL REIT, INC.,
22 Debtor.

Case No.: 11-16624-LBR
Chapter 11

23 Date: July 20, 2011
Time: 2:00 p.m.

24
25 **FIRST SUPPLEMENT TO DEBTOR'S APPLICATION FOR ORDER LIMITING**
NOTICE TO DEBTOR'S EQUITY SECURITY HOLDERS PURSUANT TO
26 **BANKRUPTCY RULE 2002(d)**

27 Desert Capital REIT, Inc. (the "Debtor"), by and through their proposed attorneys, the
28 law firms of Gordon Silver, and Heller, Draper, Hayden, Patrick & Horn, LLC, hereby

1 supplement its Application for Order Limiting Notice to Debtor's Equity Security Holders
2 Pursuant to Bankruptcy Rule 2002(d) (the "Application") [ECF No. 45]¹, to include a delineation
3 of the information that Debtor has made accessible to the Equity Security Holders².on its
4 corporate website located at www.desertcapitalreit.com (the "Website"). Specifically, as of the
5 date of the filing of the instant Supplement, Debtor has posted within the Investor
6 Communications page of the Website, PDF copies of the following docket entries:

- 7 (1) Involuntary Petition [ECF No. 1];
- 8 (2) Consent of Debtor to the Entry of an Order for Relief Under Chapter 11 [ECF No.
9 34];
- 10 (3) Order for Relief Under Chapter 11 [ECF No. 35];
- 11 (4) Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines [ECF No.
12 64];
- 13 (5) Application for Order Limiting Notice to Debtor's Equity Security Holders Pursuant
14 to Bankruptcy Rule 2002(d) [ECF No. 45];
- 15 (6) Notice of Hearing Application for Order Limiting Notice to Debtor's Equity Security
16 Holders Pursuant to Bankruptcy Rule 2002(d) [ECF No. 46];
- 17 (7) Omnibus Declaration of David M. Bagley in Support of Debtor's Motions [ECF No.
18 57];
- 19 (8) Errata to Application for Order Limiting Notice to Debtor's Equity Security Holders
20 Pursuant to Bankruptcy Rule 2002(d) [ECF No. 80]; and
- 21 (9) Schedules and Statement of Financial Affairs [ECF No. 87].

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26 ¹ On or about June 28, 2011, Debtor filed its Errata to Application for Order Limiting Notice to Debtor's Equity
27 Security Holders Pursuant to Bankruptcy Rule 2002(d) (the "Errata") [ECF No. 80], which thereby corrected a
scrivener's error in the address of Debtor's corporate website.

28 ² All undefined, capitalized terms shall have the same meanings as ascribed to them in the Application.

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DATED this _____ day of July, 2011.

GORDON SILVER

By: _____

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