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16 *Proposed Attorneys for Desert Capital REIT, Inc.*

17  
 18 **UNITED STATES BANKRUPTCY COURT**  
 19 **FOR THE DISTRICT OF NEVADA**

20 In re:  
 21 DESERT CAPITAL REIT, INC.,  
 22 Debtor.

Case No.: 11-16624-LBR  
 Chapter 11 (Involuntary)

Date: N/A  
 Time: N/A

23  
 24 **CONSENT OF DEBTOR TO THE ENTRY OF AN ORDER FOR**  
**RELIEF UNDER CHAPTER 11**

25 WHEREAS, on April 29, 2011, Taberna Preferred Funding VI, Ltd., Taberna Preferred  
 26 Funding VIII, Ltd., and Sage Trust, and its participants (collectively, the "Petitioning  
 27 Creditors"), filed an involuntary petition for relief (the "Chapter 11 Petition") under chapter 11  
 28 of the United States Bankruptcy Code (the "Bankruptcy Code") against Desert Capital REIT,

1 Inc., a Nevada corporation ("Desert Capital" or "Debtor," and together with the Petitioning  
2 Creditors, the "Parties"), thereby commencing that certain bankruptcy case, number 11-16624-  
3 lbr (the "Bankruptcy Case");

4 WHEREAS, pursuant to the Minutes of a Meeting of the Board of Directors of Desert  
5 Capital REIT, Inc. (the "Board Resolution") held on May 31, 2011, the Board of Directors of  
6 Desert Capital approved and authorized the consent of Desert Capital to the entry of an order for  
7 relief under Chapter 11;

8 WHEREAS, Desert Capital seeks to preserve the date of April 29, 2011 as the petition  
9 date (the "Petition Date") in the Bankruptcy Case;

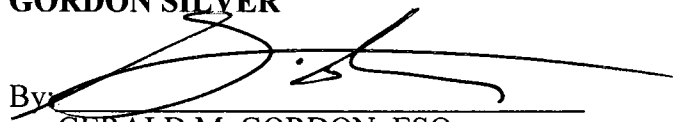
10 WHEREFORE, Desert Capital respectfully requests that the Court:

- 11 1. Enter an order for relief under Chapter 11; and
- 12 2. Preserve April 29, 2011 as the Petition Date in the Bankruptcy Case.

13 DATED this 13th day of June, 2011.

14  
15  
16 PREPARED AND RESPECTFULLY SUBMITTED BY:

17 **GORDON SILVER**

18 

19 By \_\_\_\_\_  
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25 and

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